

Eden Finance plc Eden Place, St. George's Bay, STJ 02

Tel: (+356) 2371 0100/1/2/3 • Fax: (+356) 2371 0125 E-mail: elg@edenleisure.com • www.edenleisure.com

Co Reg no.: C26843

Company Announcement

The following is a Company Announcement issued by Eden Finance plc pursuant to Chapter 5 of the Malta Financial Services Authority Listing Rules.

Quote

The Board of Directors of Eden Finance plc, at a meeting held on Wednesday 15th February, approved the company's annual report and financial statements for the financial year ending 31st December 2016.

The audited financial statements of Issuer, Eden Finance plc are available for viewing on the Company's web site www.edenleisure.com. The accounts of the Guarantor Eden Leisure Group Ltd. will be available on the same site on the 23rd February on the same site.

Unquote

Simon De Cesare Company Secretary

16/02/17